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## 14.0 Procedure for Application

Prospective Investors to whom this Private Placement Memorandum has been addressed are hereby invited to apply for shares directly through the company. The investors should complete the attached application form and return to the Issuer at 86A, Isale-Eko Way, Dolphin Estate, Ikoyi, Lagos or the Issuing Houses, **FutureView Financial Services Ltd**, 161D, Raufu Taylor, Off Idejo Street, Victoria Island, Lagos or **DEAP Capital Management & Trust Plc**, 14th Floor, St. Nicholas House, 6, Catholic Mission Street, Lagos. Following instructions are to be strictly followed during applications, as applications which do not comply, will be rejected:

- (i) An application must be made on the Official Application Form.
- (ii) Subscriptions for the shares will commence from **18<sup>th</sup> March 2009** and will close on **20<sup>th</sup> May 2009**. Applications must be made for a minimum of **10,000** Ordinary shares and multiples of 1,000 units thereafter. The full amount due in respect of the shares subscribed for by cheque or bank draft should be entered in the boxes provided
- (iii) Every applicant or joint applicants (as may be applicable) must write his or her full names, addresses and occupations on the Application Form. An application from a corporation must bear its seal and completed by a duly authorised official(s) who should state his or her (their) designation(s).
- (iv) Each application form shall be accompanied by a cheque or draft or by direct transfer to designated account opened for the private placement in favour of **AMBRA INVESTICORP TRUST (PRIVATE PLACEMENT)/ FBN or AMBRA INVESTICORP TRUST (PRIVATE PLACEMENT)/ FBN**. All cheques and drafts will be presented upon receipt and all applications in respect of which cheques are returned unpaid will be rejected.
- (v) In the case of direct transfer, the name of the subscriber should be clearly shown on the transfer instructions to the following designated account details:
  - Account Name: **AMBRA INVESTICORP TRUST (PRIVATE PLACEMENT)/FIRST BANK OR AMBRA INVESTICORP TRUST (PRIVATE PLACEMENT)/UNION BANK**
  - Bank Name /Number: **FIRST BANK PLC / 5142030004282**
  - Bank Name /Number: **UNION BANK PLC/ 0871020013211**
- (vi) An application from a corporation must bear the corporation's seal and be completed under the hand of a duly authorised official(s) who should also state his or her (their) designation(s).
- (vii) Applicants should not print their signature. Applicants not able to sign in the normal manner, are required to impress their right thumb print in the designated box on the Application Form



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**APPLICATION FORM****AMBRA INVESTICORP TRUST LIMITED**

RC: 660750

**Private Placement****of 4,998,000,000 Ordinary Shares of 50k each at ₦2.00**

Joint Issuing Houses

 DEAP CAPITAL MANAGEMNT & TRUST PLC RC: RC 452608	 FUTUREVIEW FINANCIAL SERVICES LTD RC: 217005
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I/We have received the letter from AMBRA INVESTICORP TRUST LIMITED (“the Company”) relating to the above Private Placement Offer on the terms and conditions mentioned in the Private Placement Memorandum dated 2<sup>nd</sup> March, 2009, and hereby wish to formally express my interest to purchase AMBRA Investicorp shares as follows:

Number of Shares applied for		Guide to Application	Number of 50 kobo shares applied for	Amount payable
Naira Value of shares applied for			Minimum of 10,000 units	N20,000
Naira value of cheque/draft attached			Subsequent multiples of 1,000	N2,000

I/We accept that the Directors of the Company reserve the right to reject my/our application in whole or in part. I/We understand that any part of my/our application money which relates to any unaccepted portion of the shares hereby applied for shall be held by the directors and/or the company as stakeholders until returned to me after approval of the allotment of the shares by the directors. I/We hereby attach my/our \_\_\_\_\_ (name of bank) cheque/draft for the sum of ₦\_\_\_\_\_ in favour of **AMBRA INVESTICORP TRUST (PRIVATE PLACEMENT) /FIRST BANK OR AMBRA INVESTICORP TRUST (PRIVATE PLACEMENT) /UNION BANK:**

Name:	
Address	
Telephone No(s)	
E-mail	
Date	
Signature (s) or Thumb print	
Seal and RC No.: (For Corporate Investors Only)	

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## CONTACT LIST

All enquiries in respect of this investment opportunity should be directed to:

**AMBRA INVESTICORP TRUST LTD**

86a Isale-Eko Way, Dolphin Estate  
Ikoyi, Lagos Tel: 01-7938722, 08033203073

No. 60 Zik Avenue  
Amawbia, Awka, Anambra State, 08033254107

**MAGNUS CONSULTING LTD**

246A, Muri Okunola Street, Victoria Island, Lagos  
Tel.: 01-4619067, [Ambraoffer@mclng.com](mailto:Ambraoffer@mclng.com).

**DEAP CAPITAL MANAGEMENT & TRUST PLC**

14<sup>th</sup> Floor, St. Nicholas House, 6, Catholic Mission Street, Lagos.

**FUTUREVIEW FINANCIAL SERVICES LTD**

161D, Raufu Taylor, Off Idejo Street, Victoria Island, Lagos

PLACEMENT AGENTS

1. Associated Asset Managers & Strategy Limited
2. Atlas Portfolios Limited
3. Belfry Investment & Securities Limited.
4. BGL
5. Business Dynamics Capital Management Limited
6. Cashcraft Asset Management
7. Cashville Investments Limited
8. Cowry Asset Management Limited
9. Diamond Securities Limited
10. Emerging Capital Limited
11. Free Coast Investment and Trust Limited
12. Gosord Securities Limited
13. Ideal Securities Limited
14. Investment Centre Limited
15. Lighthouse Asset Management Limited
16. MBL Financial Services Limited
17. Prudential Securities
18. Resort Securities and Trust Ltd
19. Sigma Investment and Securities Limited
20. The Bridge Securities Ltd
21. Transworld Investment and Securities Limited
22. Trust house Investment Limited.
23. TRW Stockbrokers Limited
24. Unex Capital Limited
25. Valmon Securities Limited